Inside the Clubhouse:

Telecom - How Brands Can Stay Connected with Consumers.

OGUIY ADBI-







Agenda

01

Telecom landscape and trends.

02

Telecom persona insights.

03

Virtual chat with Lisa Pickles, Sr. Director of Media Strategy & Planning at Comcast.





CISION

2021 Is a Growth Year for 5G Handsets; Mobile Experts Releases a Road Map for COVID Recovery

'At least 40 countries to turn on 5G by the end of 2021'

♣ By Guy Campos in News ② July 8, 2021
♠ 0

Google Cloud and Ericsson Partner to Deliver 5G and Edge Cloud Solutions for Telecommunications Companies and Enterprises Global Smartphone Shipments to Grow 12 Percent in 2021, 5G Phones to Overtake 4G Counterparts by 2022: Canalys

In the news

Massive surge in 5G subscriptions predicted in 2021

5G is on pace to be the fastest-deployed mobile communication tech in history

At the forefront of digital transformation with 5G

Verizon CEO sees 2021 as tipping point for 5G

TECHNOLOGY

Apple Stock: New IPhones Will Set Stage For T-Mobile 5G Wireless Marketing Push



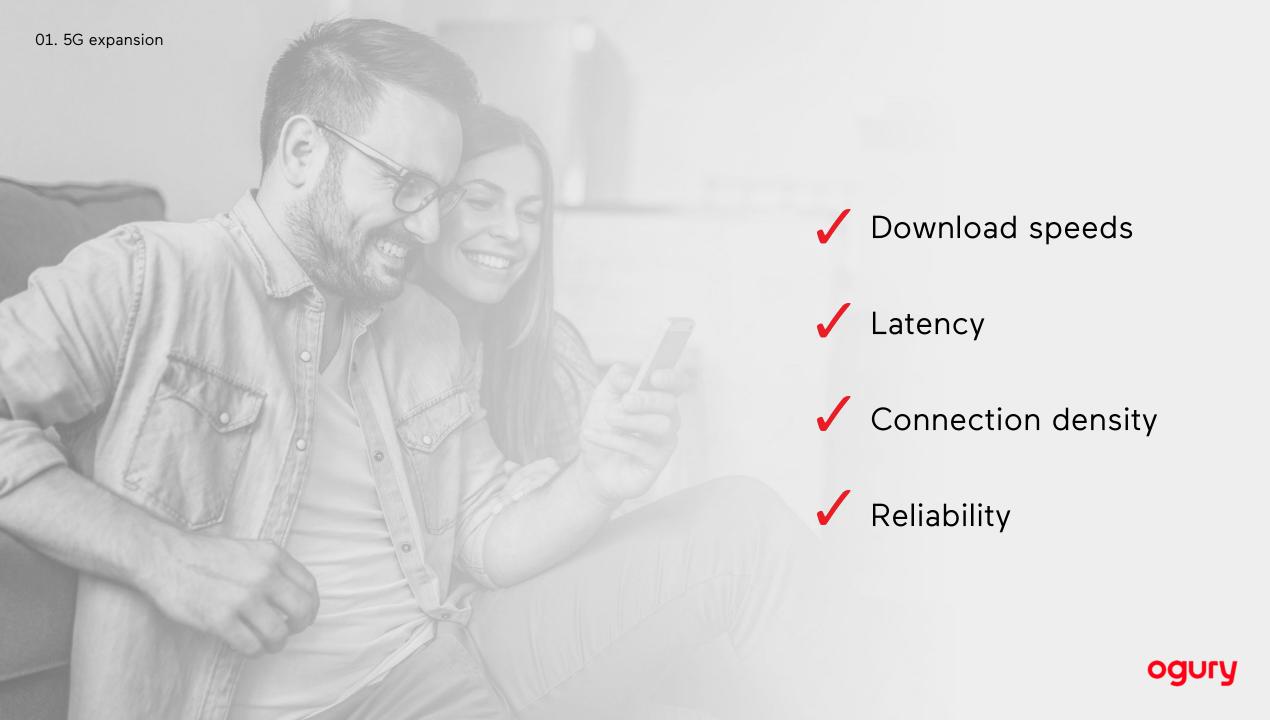
580M

5G mobile subscriptions by the end of 2021

1M

new 5G mobile subscriptions every day





Ford gives 30,000 employees the option to work from home forever, another sign of workforce transformation

Americans might never come back to the office, and Twitter is leading the charge.

Salesforce to allow employees to work remote indefinitely or on 'flex' schedule

In the news

Facebook Will Allow Nearly All Employees To Work Remotely Post-Pandemic

This 175-Year Old Accounting Firm Declares Indefinite Work From Home For 20,000 Employees

Zillow Joins The Growing Ranks Of Companies Offering Employees The Option Of Working Remotely 'Indefinitely' 74%

of companies plan to permanently shift to remote work postpandemic



1/3

of people say that a weak internet connection has prevented them from doing their work

43%

of people have had to use their phones as a hotspot to get work done



65%

of people watched TV or streamed video content during work breaks 50%

of people watched TV while working



US digital ad spend within Telecom

	2017	2018	2019	2020	2021
Spend (billions)	\$7.45	\$9.89	\$12.49	\$13.99	\$17.21

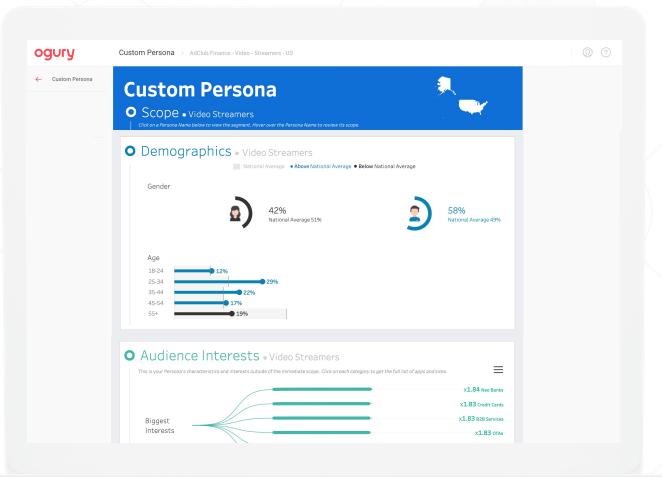
23% YoY growth



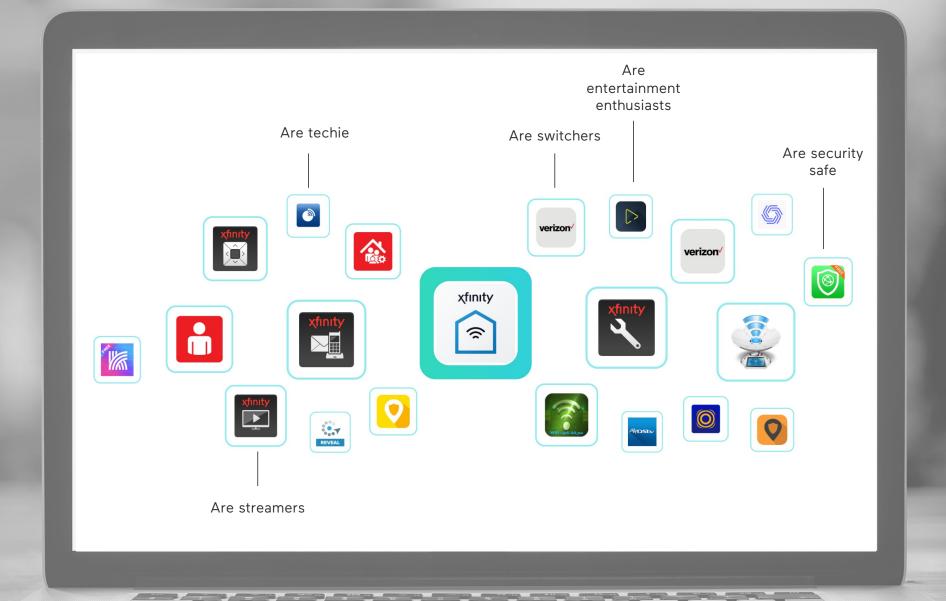
Telecom persona insights

Ogury Active Insights is a data modeling and visualization solution, which brings to life Ogury's unique, reliable personification data.

- → Demographics
- → Audience interests
- → Discriminant keywords









1.43x more

security



ogury

38% of "Female Sports

being above 55.

Streamers" are above 55

years old, compared to 25%

of "Male Sports Streamers"



Nurses



64% are female

31% are between 25 – 34 years old

WebMD

5.25x more interested in health and fitness



2.54x more interested in online gambling and betting

STUDY | MATCH | PUZZLE

Teachers



58% are female

62% are above 35 years old



14x more interested in adult education



4.36x more interested in boardgames and card games

ANIME | VIRTUAL | QUIZ

Military



69% are male

37% are below 34 years old



3.32x more interested in news, politics and economics

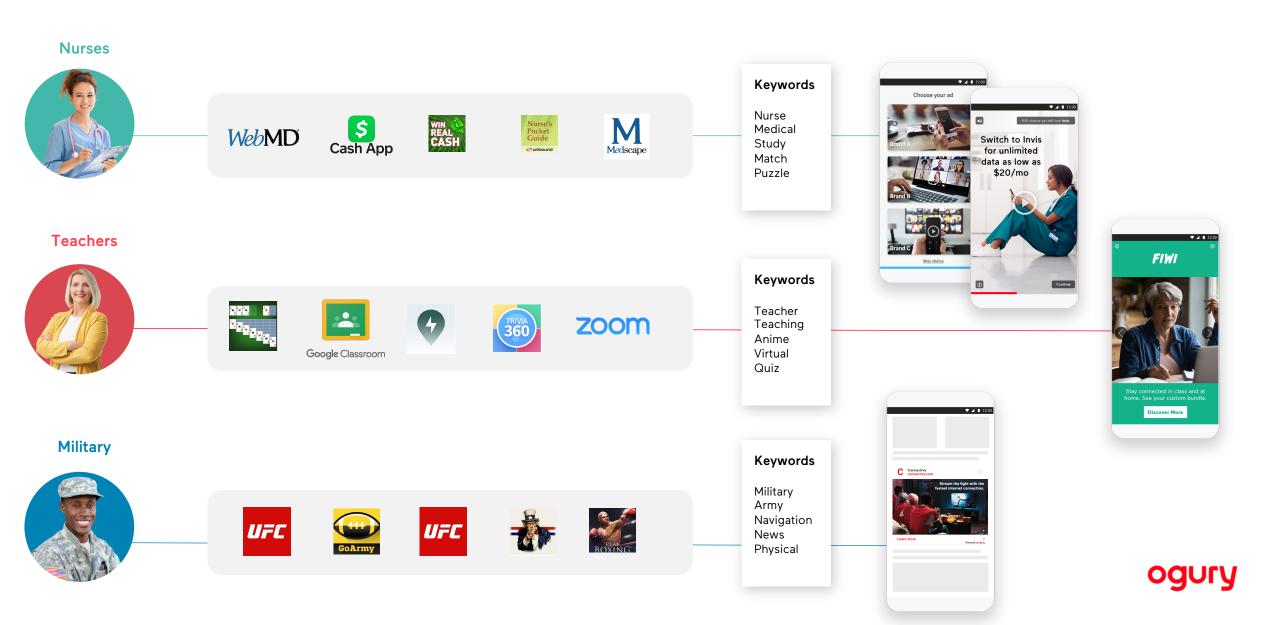


2.96x more interested in extreme sports

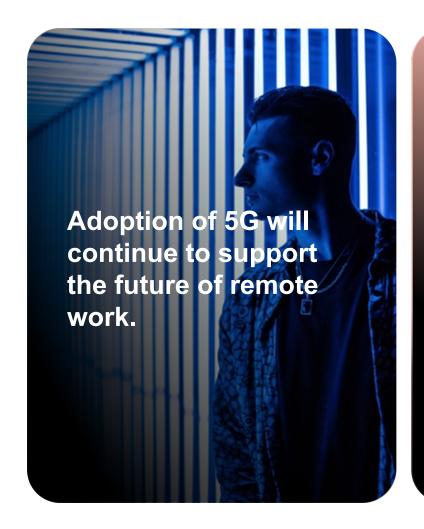
NAVIGATION | NEWS | PHYSICAL



Implement a strategic activation strategy



Key takeaways



Marketers should have a thorough understanding of their consumers' evolving interests and behaviors.

Brands should implement strategic activations based on the nuanced behaviors of their key audiences.

Thank you. florio@ogury.co ogury